



PORT OF CONSTANTZA

AND ITS ROLE IN THE NEW CONTEXT
AT THE BLACK SEA

ABOUT THE PORT



Connects Central and Eastern Europe with the Caspian region, Central Asia, Mediterranean Sea Middle East and the Far East

It is the main EU port on the Black Sea.

Transit node for the landlocked countries in the Central and South-East Europe.

PORT MAP



PORT FACTS



100

MIL. TONS/YEAR

PROJECTED
OPERATIONAL
CAPACITY

19

METERS

OPERATIONAL
NATURAL DEPTHS

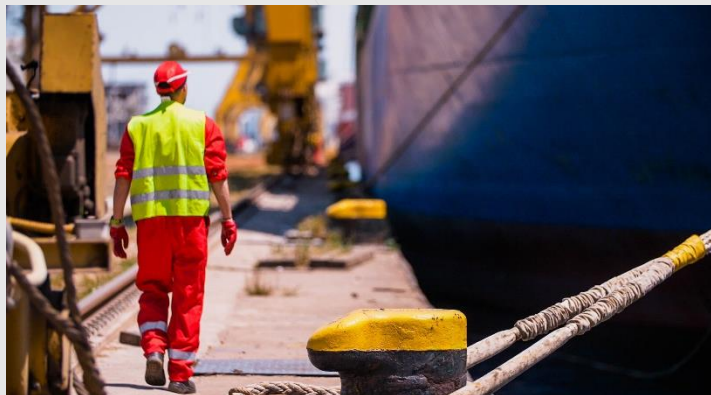
38

PORT OPERATORS

100

FORWARDING
COMPANIES

PORT FACTS



APPROX. **700**

ENTITIES
are performing
their activities
every day

GRAINS

HUB
for Romanian,
Serbia and
Hungarian crops

10

**AGRI-BULK
TERMINALS**

PORT CONNECTIONS



Constanța Port has connections with all the modes of transport:



ROAD

Direct connection with A2 Highway to Bucharest



RAIL

Direct connection with the national rail network



PIPELINE

Direct connection with pipeline network



INLAND WATERWAYS

Direct connection with River Danube through the Danube-Black Sea Canal



Constanța Port is part of the Rhein-Main-Danube TEN-T Corridor

RIVER PORT



- ✓ Romanian Danube section is **1,050 km** long
- ✓ 4 double locks on Romanian section
- ✓ Connection to Danube through the Danube-Black Sea Canal
- ✓ Canal is **64.4 km** long and **90 m** wide
- ✓ Water depth of **7 m** and **17.5 m** air-draft
- ✓ Efficient alternative to the European rail and road congested transport.



TRANSIT YOUR BUSINESS!



280-330 TRUCKS

1 CONVOY OF 4-6 BARGES

177-200 RAILCARS

TRANSPORTATION DISTANCE WITH THE SAME AMOUNT OF FUEL



TRANSIT YOUR BUSINESS!



370 KM/10,000 T



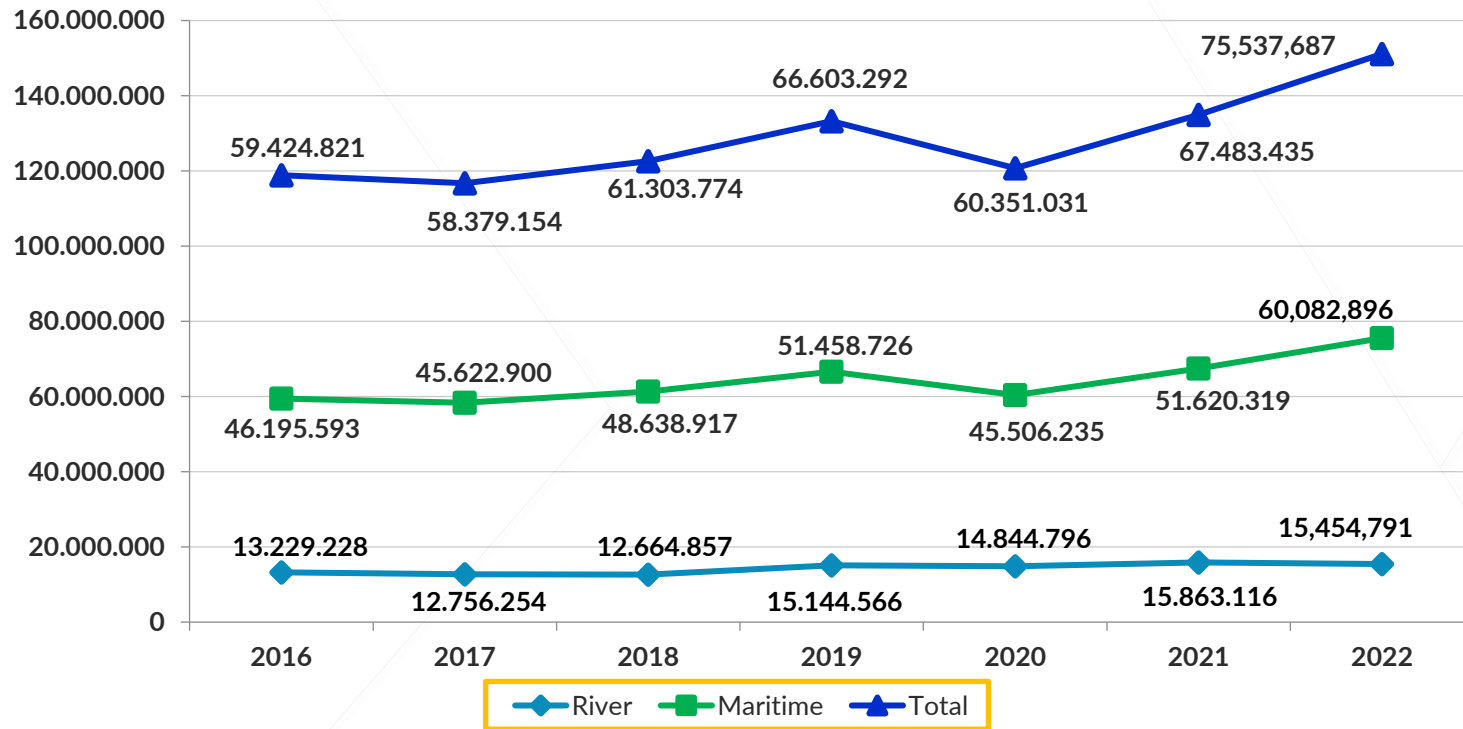
300 KM/1,500 T



100 KM/20 T



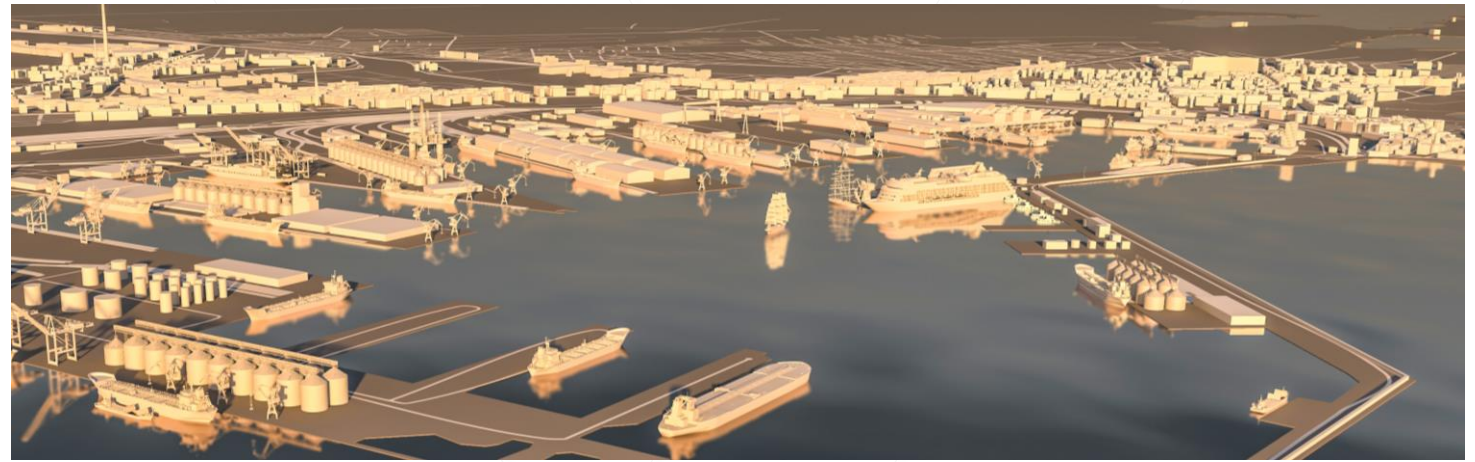
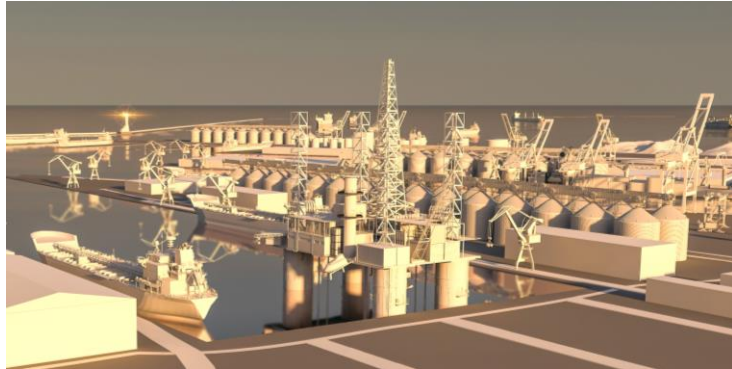
CONSTANTA PORT STATISTICS 2016-2022



- ✓ 2022 - 75,5 mil. tons highest volumes operated in Constanța Port
- ✓ 80 % - maritime traffic and 20 % - river traffic



MAIN TYPES OF CARGO HANDLED 2016-2022



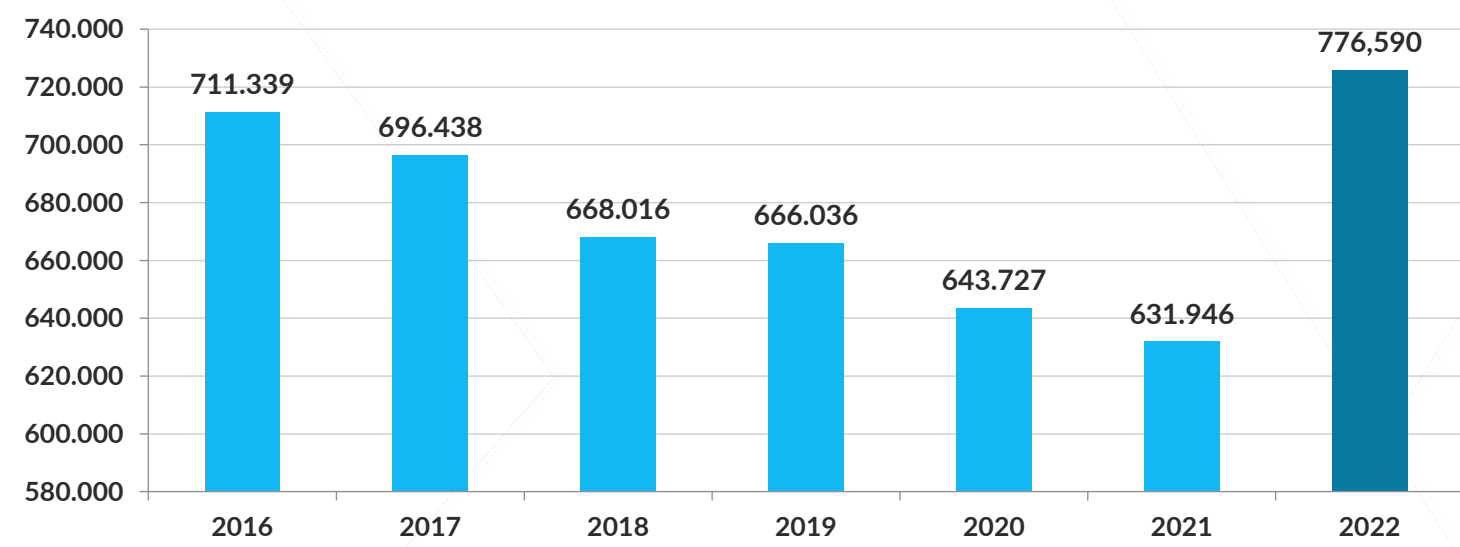
Year	2016	2017	2018	2019	2020	2021	2022
Grains	20,393,803	17,891,285	17,963,535	21,329,156	21,893,550	25,174,619	24,010,975
Crude oil	7,487,357	7,352,164	7,475,408	8,027,409	6,638,429	6,715,111	9,512,520
Oil products	5,653,512	5,473,279	5,897,915	6,296,060	5,042,322	5,438,743	7,202,140
Natural and chemical fertilizers	2,927,072	3,094,332	3,007,574	4,024,682	4,420,218	4,103,372	4,507,272
Iron ore, scrap	2,594,201	3,924,125	4,521,893	5,189,807	3,868,790	4,766,262	7,002,094
Solid mineral fuels	2,226,771	2,830,470	3,770,447	3,834,946	2,850,701	3,438,621	3,481,817

CONTAINER STATISTICS 2016-2022



TRANSIT YOUT BUSINESS!

Total (TEU`s)



Year	2016	2017	2018	2019	2020	2021	2022
Empty containers	355,021	345,648	330,277	336,524	159,539	138,471	167,611
Full containers	356,318	350,790	337,739	329,512	484,188	493,475	608,979
Total (TEU)	711,339	696,438	668,016	666,036	643,727	631,946	776,590

Q1	2022	2023
Cargo type	Qty (t)	
Grains	5,847,371	6,595,649
Live animals, sugar beet	24,823	28,218
Wood and cork	124,939	63,820
Food products, animal feed	97,060	113,031
Oil seeds, oily fruits and fats	441,842	1,149,191
Solid mineral fuels	1,119,042	856,140
Crude oil	1,909,836	2,127,837
Oil products	1,585,351	1,798,314
Iron ores, iron and steel waste, furnace slag	1,049,475	1,331,048
Non-ferrous ores and waste	517,940	96,282
Metal products	794,000	790,722
Cement, quick lime, prefabricated materials for construction	143,698	120,453
Raw or processed minerals	227,892	62,056
Fertilizers (natural and chemical)	1,463,694	1,445,000
Chemical products derived from coal and tar	28,801	27,288
Other chemical Products	193,479	125,666
Cellulose and paper waste	6,094	16,932
Equipment, machines	183,830	93,413
Miscellaneous	1,685,185	2,236,666
TOTAL	17,444,352	19,077,726

Containers - Q1	2022	2023
TEUs	170,400	199,000
Tons	1,678,159	2,224,392

CONSTANȚA PORT STATISTICS 2023

- Increase with 11% of total traffic compared to 2021
- Increase with 13% for containers compared to 2021
- Increase with 10% of total traffic compared to Q1 2022
- Increase with 17% for containers compared to Q1 2022



PORT HINTERLAND

- Hinterland represented by Danube countries: Bulgaria, Serbia, Hungary, Slovakia, Croatia, Austria, Czech Republic, Germany and Moldavia.
- Starting with 2022, Constanta became the maritime port for Ukrainian cargoes
- For Q1 2023 the traffic for Ukraine is 5 mil. tons of which 3 mil. are grains

2022 Ukraine	Q(t)
Grains	6,908,585
Oil seeds, oily fruits and fats	1,799,650
Solid mineral fuels	118,584
Oil products	467,125
Iron ore, iron scrap	1,840,016
Metal products	349,213
Raw and processed minerals	96,039
Natural and chemical fertilizers	125,881
Chemical products derived from coal and tar	11,355
Other chemical products	14,980
Equipment, machines	60,505
Miscellaneous	95,206
TOTAL	11,905,064



PORT FORELAND

- ✓ Foreland of Constanta Port is represented by Turkey, North Africa, West Europe - France, Spain.
- ✓ The perfect gateway for intermodal corridors linking these areas to Central and Eastern Europe.
- ✓ Port of Constanta is the perfect link to EU for Middle Corridor up to the Baltic Sea



ALTERNATIVE CORRIDOR TOWARDS CASPIAN SEA AND NORTH CHINA

TRANSIT YOUR BUSINESS!



- In the new context, Middle Corridor and the connection to Baltic Sea are very important.
- Alternative to the oceanic route from the Chinese ports and new corridor for the cargoes transiting around Russia and the conflict region in Ukraine.

THREE SEAS INITIATIVE-13S



- ✓ **Via Carpatia** - transport corridor from the Northern part of Europe to the South through the Republic of Lithuania, Republic of Poland, Slovak Republic, Hungary, Romania, Republic of Bulgaria, and Hellenic Republic (Greece).
- ✓ **FAIRway Danube** - Elaboration of coordinated actions at national level for the implementation of the Master Plan for the Rehabilitation and Maintenance of the Danube Channel.
- ✓ **Rail-2-Sea:** "Modernization and development of railway line Gdansk (PL) - Constanța (RO)," Railway corridor between port of Gdansk and port of Constanta.



TRANSIT YOUR BUSINESS!

I3S - RAIL2SEA



- ✓ Construction of a railway line between port of Gdansk and port of Constanta crosses four countries: Republic of Poland, Slovak Republic, Hungary and Romania.
- ✓ The railway route has a great commercial potential because it unites the most important industrial centers (Timișoara, Craiova, Bucharest) from Romania with Constanta Port.
- ✓ The northern branch and the southern branch of the Project Rail2Sea has indirect railway connections with the Republic of Serbia (on the route Timisoara-Stamora Moravita), with Bulgaria (on the routes Craiova-Calafat and Bucuresti-Giurgiu) and Hungary (on the route Coslariu-Cluj-Napoca-Oradea-Episcopia Bihor).



BLACK SEA NEW SERVICES



CONTAINER LINE

POTI – CONSTANTA

- ✓ *Started in May 2022*
- ✓ *the line is a connection with Europe within Middle Corridor*

Potential to grow due to the traffic flows coming from Caspian sea and late investments in maritime infrastructure in Kazakhstan, Azerbaijan and Georgia in improving the capacity of theirs ports.



BLACK SEA NEW SERVICES



INITIATIVES FOR NEW RoRo REGULAR LINES

POTI - CONSTANTA

- *This initiative adds a new maritime connection with Georgia, especially in this new geo-political context;*
- *Reconfiguration of the corridors coming from Central Europe transformed Georgia into an essential transit node;*
- *This initiative could be followed by a Ferry regular line.*

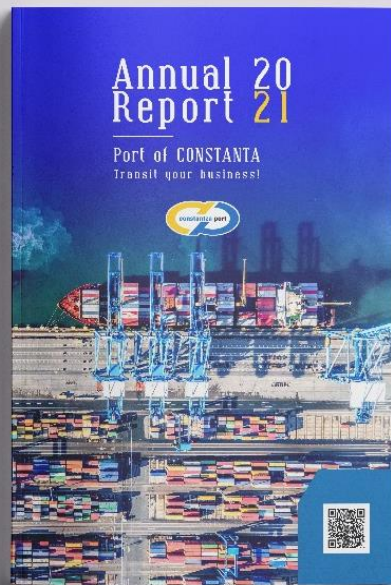
KARASU - CONSTANTA

- *Karasu and Constanta terminals are strategically located near important highways and industrial centers;*
- *Their locations also provide a close and quick connection to the main industrial zones (Bursa and Ankara);*



This regular line avoids the passing through Bosphorus Trait compared with the previous initiative with Pendik port.

ANNUAL REPORT 2021



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