



HEV-TCP Task 47: Zero-Carbon Freight from Port Electrification Kick-Off Event

EALING Project

Activity 1:Recommendations for a harmonised framework on OPS in EU ports, & Activity 3 FEED Studies





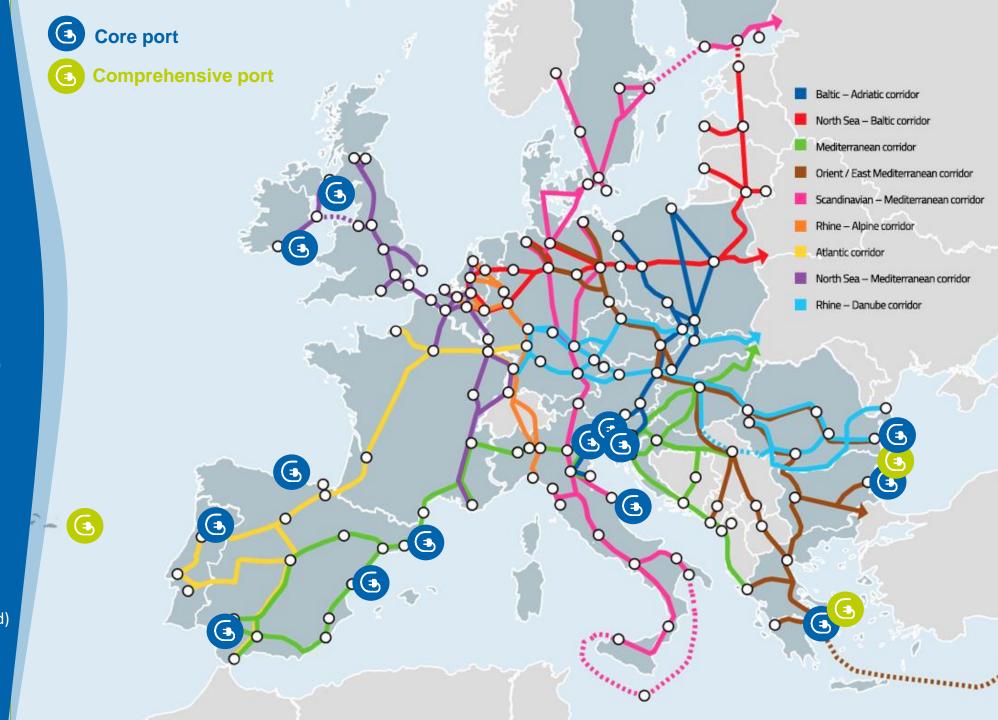
EALING video





16 EU ports:

- Port of Valencia (Spain)
- Port of Barcelona (Spain)
- Port of Huelva (Spain)
- Port of Gijon (Spain)
- Port of Venice and Chioggia (Italy)
- Port of Ancona (Italy)
- Port of Trieste & Monfalcone (Italy)
- Port of Burgas (Bulgaria)
- Port of Varna (Bulgaria)
- Port of Constanta (Romania)
- Port of Piraeus (Greece)
- Port of Rafina (Greece)
- Port of Koper (Slovenia)
- Port of Leixoes (Portugal)
- Ports of Açores (Portugal)
- Port of Dublin and / or Cork (Ireland)



Activity 1



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Harmonised Framework for the electrification of the participating TEN-T maritime ports

Desktop analysis performed by the consortium, led by Circle

Questionnaires & Interviews

Workshops with:

- ports,
- shipping lines,
- energy actors & stakeholders
- OPS manufacturers
- European organizations

Interactions with the members of the Stakeholders Platform

Detailed Analysis on the existing regulations related to OPS

Final recommendations for a harmonised framework on OPS in the EU ports



List of the surveyed ports

NAME OF THE PORTS	COUNTRY	TOTAL SURVEYED PORTS
ALGECIRAS, BARCELONA, CEUTA, FERROL, GIJÓN, HUELVA, LAS PALMAS DE GRAN CANARIA, MÁLAGA, MOTRIL, PALMA, SANTANDER, VALENCIA	SPAIN	12
ANCONA, BARI, BRINDISI, CHIOGGIA, LA SPEZIA, LIVORNO, MONFALCONE, NOGARO, ORTONA, PESARO, TRIESTE	ITALY	11
ALEXANDROUPOULIS, CHANIA, IGOUMENITSA, MYKONOS, PATRAS, PIRAEUS, RAFINA	GREECE	7
AVEIRO, CANIÇAL E PORT SANTO, FIGUEIRA DA FOZ, FUNCHAL, LEIXOES, LISBON, PORTOS DOS AÇORES	PORTUGAL	7
CONSTANTZA, MANGALIA, MIDIA	ROMANIA	3
BOURGAS, VARNA	BULGARIA	2
AARHUS, RONNE	DENMARK	2
SETE, TOULON	FRANCE	2
DUBLIN, GALWAY	IRELAND	2
ANTWERPEN	BELGIUM	1
PLOCE	CROATIA	1
MALTA FREEPORT	MALTA	1
AMSTERDAM	THE NETHERLANDS	1
KOPER	SLOVENIA	1
KAPELLSSKAR, NORVIK, NYNASHAMN, STOCKHOLM	SWEDEN	1





Discovering the Port Questionnaire - structure

A - GENERAL INFORMATION

It provides information to know the type of port or terminal under study (traffic type, governance model, etc.).

B - TECHNICAL ASPECTS RELATED TO OPS

It includes technical data regarding the status of OPS implementation in the participating ports.

C - SPECIFIC REGULATORY AND ADMINISTRATIVE ASPECTS

It collects information on the relevant regulatory aspects at EU / national level and administrative procedures.

 OTHER ASPECTS (SUCH AS FINANCING, BUILDING FACILITIES AND RESOURCES) It provides information on other related aspects, such as financing or incentives schemes, barriers at construction level, and training needs and profiles.

E - ADDITIONAL INFORMATION

It includes additional information freely provided by the respondent.



Main technical/operational/financial difficulties in planning and implementing OPS solutions



Cost of installations compared with cost of operation, cost of electrical power and economic viability of the service, lack of pricing and taxing framework



Status and capacity of the port electricity grid (power constraints, etc.)



Lack of technical and operational expertise about shore side electricity for ports (implementation). Estimation of the power demands in the ports, in particular per hours for different size of ships (different technical solutions and standards (i.e. 50 Hz or 60 Hz, 11 kV or 6.6 kV) for different types of berths/ships)



Defining role / responsibility / expectations of stakeholders, and split incentives



Lack of legislative drivers for OPS installation and operation (regulation of the service)



Selection of the service operator



Milestone 6. Final recommendations for a harmonized framework on OPS in EU ports

1 50	LUPE OF THE REPORT	
2 D(OLICY AND LEGAL SCOPES	10
	OVERVIEW OF CURRENT AND FORTHCOMING EU REGULATIONS	
	OUTLOOK OF RELEVANT EUROPEAN ORGANISATIONS	
	MAIN FINDINGS FROM THE DETAILED ANALYSIS OF EXISTING NATIONAL/REGIONAL/L	
	LATION IN EALING PORTS	
	RECOMMENDATIONS FOCUSED ON THE POLICY AND LEGAL SCOPE	
2,7 1	RECOMMENDATIONS FOCUSED ON THE POLICE AND ELGAL SCOPE	2
3 TE	ECHNICAL SCOPE	2
3.1	OVERVIEW OF THE TECHNICAL WORK PERFORMED BY EUROPEAN AND INTERNATIONAL BO	DDIE
AND T	THE MAIN CHALLENGES HIGHLIGHTED	23
3.2	OUTLOOK OF THE ENERGY SUPPLIERS AND MAIN CHALLENGES HIGHLIGHTED	20
3.3	OUTLOOK OF THE SOLUTION PROVIDERS AND MAIN CHALLENGES HIGHLIGHTED	28
3.4 N	MAIN CHALLENGES HIGHLIGHTED BY PORT AUTHORITIES	30
	RESULTS OF THE EALING PORT AND SHIPPING QUESTIONNAIRES: MAIN TECHN	
	LENGES HIGHLIGHTED	
3.6 F	RECOMMENDATIONS FOCUSED ON THE TECHNICAL SCOPE	32
4 E(CONOMIC SCOPE	37
	OVERVIEW OF THE SSE EUROPEAN MARKET	
	MAIN FINDINGS RELATED TO THE ECONOMIC SCOPE FOR SSE	
	RECOMMENDATIONS FOCUSED ON THE ECONOMIC SCOPE	
	NVIRONMENTAL SCOPE	
	OUTLOOK OF GREEN ENERGY PRODUCTION FOR SSE	
	OVERVIEW OF ENVIRONMENTAL ASPECTS REGARDING SSE INSTALLATIONS	
	ENVIRONMENTAL CERTIFICATES AND MONITORING AND REPORTING SCHEMES	
	ENVIRONMENTAL LEGAL FRAMEWORK AFFECTING THE CONSTRUCTION AND OPERATIO	
	ISTALLATIONS	
5.5 F	RECOMMENDATIONS FOCUSED ON THE ENVIRONMENTAL SCOPE	6
6 50	OCIAL SCOPE	63
	OVERVIEW, FINDINGS, AND CHALLENGES RELATED TO THE SOCIAL SCOPE	
	RECOMMENDATIONS FOCUSED ON THE SOCIAL SCOPE	
0.2	NECOMMENDATIONS I OCOSED ON THE SOCIAL SCOT L	00



Note: the following slides contain <u>some of the recommendations</u> collected from key EU port and shipping stakeholders and the EALING consortium partners to bring forward the deployment of SSE infrastructures in European ports.

The report including the full compilation of the recommendations will be published on the EALING website in the following days.



Recommendations – policy and legal scope

- Simplify and harmonise administrative burden at the national, regional, and local levels.
- Facilitate the involvement of port authorities in developing and operating their electricity distribution system .

- Increase the intensity of public funding.
- Include "tax exemption" for electricity provided to vessels at berth in the revised Energy Taxation Directive.



Recommendations – technical scope

Tender processes

- Mandating joint ventures in the tender processes may not be a good approach.
- Experts should validate the feasibility (studies); requirements do not need to be very detailed.

Regulations and • standards

Improving the international standard for Shore Connection (IEC/IEEE 80005), example including Shore side Battery Charging and Shore Power Banking.

Assessment of • power demand •

- Load forecasting models will be needed.
- Define proper power demand values to size the SSE infrastructure: Load forecasting models, and energy survey-based power demand estimation will be needed.



Recommendations – economic scope

- Develop a Cost-Benefit Analysis before implementing any SSE infrastructure to avoid the misallocation of limited resources.
- Consider in any feasibility study): demand evaluation; customized/tailored contract; electricity pricing
 and opportunities; competitors; market and financial evaluation; evaluation of economic cost-benefit;
 and impact assessment of shore side electricity in port/local economic profile.
- Create additional funding mechanisms (e.g., maritime fund under the EU ETS) to cover a bigger part of the needed investments. Existing mechanisms (Connecting Europe Facility, Recovery Funds) are not sufficient to reach the desired deployment.
- Increase the percentage of funding in existing mechanisms. 30-40% is still too little for the important investments needed in European ports.
- Encourage the application of port fee rebates for shipping companies at the ports at the EU level.



Recommendations – environmental scope

- Promote the creation of an environmental certificate addressed to shipping lines, focused on the use of electricity when at berth, following the example of ESI, Green Award, CSI, or Blue Angel label, etc.
- Encourage the registration of ships in the Clean Shipping Index (CSI) for vessels equipped with SSE so that to rebates in the participating European ports.



Recommendations – social scope

- Incentivise, at the European Commission level, interaction, and collaboration between all the stakeholders, especially the shipping companies, port authorities, solution providers.
- Involve the public in the port's plans for the provision of SSE, and enhance public awareness of benefits
 of SSE.
- Create at the port level a specific working group involving all the operational stakeholders to ensure the proper coordination and management of the facilities.
- Work closely with universities and vocational training centres to cover the training profiles needed for SSE operations.

Activity 3



Objectives

- Execute the detailed technical design studies for the electrification infrastructure necessary for the ports of the consortium.
- The implementation of front-end engineering design (FEED) studies providing the fully defined engineering package needed to enable ports launching the works phase right after the end of the Action.
- > FEED studies will include:
 - ✓ specifications for main primary and secondary equipment
 - ✓ cost estimation for procurement and erection of the future cold ironing and electric bunkering infrastructure
 - ✓ technical design studies providing planning design, final specifications for equipment and infrastructure, and final budget.



Electrical studies-Tasks

- > **Design study** of the port electrical system expansion, to ensure robust power supply to the port network
- > **Load flow analysis**, to ensure efficient operation and size properly power equipment, in terms of continuous ratings
- > Short circuit study, to size properly power equipment, in terms of short-circuit withstand and breaking capability
- > General **design of protection and interlock schemes**, to ensure secure operation upgraded port network
- > General **design of the substation automation system** (SAS), to ensure complete control and monitoring of the upgraded port network
- > Cost estimation, to provide a budget for equipment procurement, erection works and required detailed studies
- > Study of the proper **CMS** for each case.

Activity 3. FEED Studies

Progress of the FEED Studies for the port of Piraeus, Rafina, Constanta, Burgas and Varna.



FEED Studies for the port of Piraeus

- > Total Power: 13.5 MVA
- > Installation of MV Panels, TRs & F.C.
- Containerized Solution
- > Existing Building



ACTIVITY 3	ACTIVITY 3 Technical studies for the electrification infrastructure of the participating TEN-T maritime ports		
OPS points	Power (MVA)	Serving Vessels	
1	0.5	Passenger - RoRo	
2	1	Passenger - RoRo	
3	4	Passenger - RoRo	
4	4	Passenger - RoRo	
5	4	Passenger - RoRo	



FEED Studies for the port of Rafina

- Main cold ironing Substation
- ➤ Building 200 m2
- > Total Power 6 MVA
- ➤ 4 HVSC positions (1.5 MVA)



Activity 3. FEED Studies		
SSE points	Power (MVA)	Serving Vessels
1	1.5	Passenger-RoRo
2	1.5	Passenger-RoRo
3	1.5	Passenger-RoRo
4	1.5	Passenger-RoRo



FEED Studies for the port of Constanta

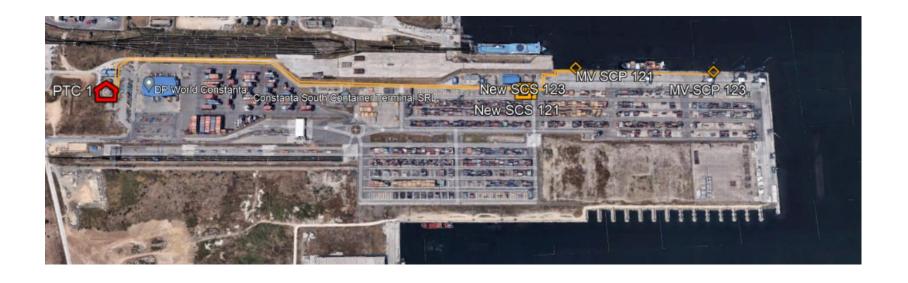


ACTIVITY 3 Technical studies for the electrification infrastructure of the participating TEN-T maritime ports		
OPS points	Power (MVA)	Serving Vessels
1	5	Container
2	1	Ro-Ro
3	1	Ro-Ro
4	5	Passenger
5	3	Bulk
6	5	Container
7	1	Multipurpose
8	1	Multipurpose
9	1	Multipurpose
10	5	LNG



Berth 121 & 123

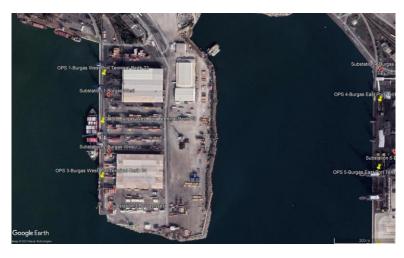
- Container Ships
- 2 HVSC positions (5 MVA)
- > PTC1 S/S
- CMS from the ships to shore





FEED Studies for the port of Burgas

Activity 3. FEED Studies		
SSE points Power (MVA)		Serving Vessels
Burgas East		
1	2.5	General Cargo/Container
2	2.5	General Cargo/Container
3	2.5	General Cargo/Container
4	7.5	General Cargo/Container
Burgas West		
1	2.5	General Cargo/Container
2	2.5	General Cargo/Container
3	2.5	General Cargo/Container
4	7.5	General Cargo/Container
Passenger		
1	16	<u>Passenger Vessel</u>







FEED Studies for the port of Varna

	Activity 3. FEED Studies		
SSE points	Power (MVA)	Serving Vessels	
Varna East			
1	2	General Cargo/Container	
2	2	General Cargo/Container	
3	1.5	General Cargo/Container	
Varna West			
1	3	General Cargo/Container	
2	1	General Cargo/Container	
3	1	General Cargo/Container	
4	1	General Cargo/Container	
5	3	General Cargo/Container	





Activity 3. FEED Studies for the ports of the Consortium







FEED Studies for the port of Ancona, Italy



ACTIVITY 3	ACTIVITY 3 Technical studies for the electrification infrastructure of the participating TEN-T maritime ports		
OPS points	Power (MVA)	Serving Vessels	
1	70 kW	offshore supply vessels	
2	70 kW	offshore supply vessels	
3	70 kW	offshore supply vessels	
4	28 kW	research boat	
5	3-4	pilot units	
6	3-4	tug boats	
7	3-4	service boats (eg boats dedicated to waste collection)	



FEED Studies for the port of Barcelona, Spain



ACTIVITY 3	ACTIVITY 3 Technical studies for the electrification infrastructure of the participating TEN-T maritime ports		
OPS points	Power (MVA)	Serving Vessels	
1	3.5	Containership	
2	3.5 or 7	Containership	
3	16	Passenger	
4	16	Passenger	
5	16	Passenger	
6	16	Passenger	
7	16	Passenger	
8	3	Ropax/Ferry	



FEED Studies for the port of Valencia, Spain



ACTIVITY 3 Technical studies for the electrification infrastructure of the participating TEN-T maritime ports		
OPS points	Power (MVA)	Serving Vessels
1	7.5	Containership
2	7.5	Containership
3	16	Passenger
4	16	Passenger
5	4	Ropax/Ferry
6	3	Ropax/Ferry





Contacts in Activity 3:

sdallas@protasis.net.gr

Contacts in Activity 1:

Reza Karimpour, karimpour@circletouch.eu

Alexio Picco, picco@circletouch.eu

Discover more at

www.ealingproject.eu

